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We have two programs to show our appreciation for referrals and affiliates who want to share these great retirement plans with others. Please see the information below on each program.

Solo 401k Referral Program

\$50 for you, \$50 for them! For existing clients who would like to refer some of their contacts to us for a Solo 401k plan, we will offer you \$50 off your next annual maintenance bill AND offer your referral \$50 off their plan setup fee.

Solo 401k Affiliate Program

With the affiliate program, the new Solo 401k client pays full price for their new plan and the affiliate member receives a marketing fee according to the following tier schedule.

1st plan referred	\$50 affiliate members, \$75 affiliate clients
Plans 2-4	\$100 each
Plans 5-10 or 3 plans within 30 day period	\$150
Plans 10+ or 5 plans within 30 day period	\$175
10+ plans within 30 day period	\$250 each