

# Discount Solo 401k



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We have *two programs* to show our appreciation for referrals and affiliates who want to share these great retirement plans with others.

## SOLO 401K REFERRAL PROGRAM

**\$50** for you, **\$50** for them!

For existing clients who would like to refer some of their contacts to us for a Solo 401k plan, we will offer you **\$50** off your next annual maintenance bill **AND** offer your referral **\$50** off their plan setup fee!

## SOLO 401K AFFILIATE PROGRAM

With the affiliate program, the new Solo 401k client pays full price for their new plan and the affiliate member receives a commission according to the following tier schedule.

*See tier breakdown table below.*

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## SOLO 401K AFFILIATE PROGRAM BREAKDOWN

### Plans Referred

- ◆ 1st plan referred
- ◆ 2 to 4 plans referred
- ◆ 5 to 10 *or* 3 plans referred within a 30 day period
- ◆ 10+ plans *or* 5 plans referred within a 30 day period
- ◆ 10+ plans referred within a 30 day period

### You Receive

\$50 Affiliate Members, \$75 Affiliate Clients

\$100 per plan

\$150 per plan

\$175 per plan

\$200 per plan